Quick Help for Interlibrary Loans – Holds

Quick Help for

Requesting an Interlibrary Loan in Circulation					
Library Staff [*] can place interlibrary loan requests for patrons through Holds/ILL. To begin, from					
Circulation > Holds/ILL, retrieve the patron and click					
 You must be logged into Destiny with the access right that allows you to add, edit, and delete holds for patrons, and there must be other sites in your district that are willing to allow their library materials to circulate to all patrons in the district. 					
From the New Hold Request page, enter the title the patron wants,	Find Title sign of the beaver i	n All Participating Libraries Go! My Library All Participating Libraries	Cancel		
choose All Participating Libraries from the	Green, Ashley Lynn (Stude	All District Media	🔏 Edit Patron		
dropdown list, and click	Checked Out Library: 2	Grade Level 9			
D A list of matching	Overdue Library: O	Homeroom 201			
titles owned by all	Holds Ready ()				
participating library site(s)	Fines Library: \$0.00				
appears. Choose the title					
the patron wants. A list of matching titles appears if					
there is more than one					
match. View the list and					
choose the desired title by					
clicking					
Green, Ashley Lynn (Stud	ent: <u>4801113468</u>) 🖓				
Checked Out Library: 2	Checked Out Library: 2 Grade Level 9 appears in the Requesting				
Overdue Library: 0 Homeroom 201 Section. Holds Ready 0 0 0 0					
Fines Library: \$0.00			appropriate options		
- Requesting			lest: As soon as for a particular		
		save time frame.			
			e "As soon as		
			he Choose		
The sign of the beaver Speare, Elizabeth Geor		Source pa	ge appears when		
As soon as possible 💌					
As soon as possible Reserve for specific date					
The sign of the beaver					
From this page, you o	From this page, you can either wants this title: As soon as possible				
choose a site or have	e Destiny		Cancel		
automatically fulfill the request by Place ILL at: Delivery Method Unassigned					
asking a randomly selected site to fill your request.					
 Millennium High School 10 of 10 copies available 					
The Delivery Method specify whether you p		4 of 4 copies available			
title to be shipped to yo					
for the patron to pick up the copy					
at the lending site. ("Unassigned"					
lets the lending site choose).					
After making your selections, click 🔜 save to finalize the request.					



Requesting an Interlibrary Loan through the Catalog					
Patrons [*] can place hold requests for themselves through the Catalog by using one of the Library					
Search options to locate the title and	Search options to locate the title and clicking from Hold It! on Title Details.				
 Patrons must be logged in with the access right that allows them to place holds/reserves for themselves, and with the ability to search the libraries in the district. 					
	Title Details Copies				
Figure 4 Figure 4	e. of this title. able off-site. see all ''s wilderness home in boy is hard-pressed to ch him their skills.	If the patron requests a hold on a title that is not available locally, the patron's request needs to be approved. When there are requests that need attention, users with the rights to add, edit, and delete holds for patrons will see Process Holds/ILL to the right of the main tabs. Click this link or go to Circulation > Holds/ILL and click View Requests to open the Requests list.			
On the Requests list, any requests needing approval are listed under Unapproved Requests . To process an unapproved request, click Unapproved. To decline a request, click Delete .	-Unapproved Requests- status Title Unapproved The sign of the beaver Unapproved Recordings for A history of western Norton anthology of western musi 11/1/2006 to 11/7/2006)				
<i>Note:</i> This page <u>can</u> contain a number of sections, but each section only appears if it contains a request. You control what information appears on this page. If you're missing something, make certain all the options you want are selected.	Customize View ? Use the following options to create a customized holds transaction list. View the details for items requested after the date v of Include: Could Dending Could Ready Could Expired Could Reserved Coupproved Requests V ILL Requests Media Requests Update				
From the Holds/ILL Approval page, y	you determine how the patron's	request should be filled			
The sign of the beaver Patron: Ashley Lynn Green (Student: 4801113468) Wants this title: As soon as possible		If the patron wants the title "As soon as possible," you can either choose a site or have Destiny automatically fulfill the request.			
	ssigned 💌 f 10 copies available 4 copies available	If you choose the latter, Destiny asks a randomly selected site to fulfill your request. If declined, Destiny asks the other libraries until your request is approved or all options have been exhausted. Note: Off-site reserves already have the site chosen.			
After making your selections, click	Approve to finalize the reque	est.			

Processing Interlibrary Loan Requests						
When your library receives a request for an interlibrary loan, users with the rights to add, edit, and delete holds for patrons will see Process Holds/ILL to the right of the main tabs. Click this link or go to Circulation > Holds/ILL and click View Requests to open the Requests list.						
-ILL Requests-2 To be filled by Millennium High School Status Title Patron Requested			On the Requests list, all interlibration loan requests—the ones you have been asked to fill and the ones you			
Pending The sign of the beaver (Copy: T 5475157 / Call #: [Fic]) (for P.S. 41 Greenwich Village School) 🗟	Ashley Lynn Gree	10/27/2006 🔒 Pull Copy	are asking other libraries to fill—are listed under ILL Requests.			
Pending Recordings for A history of western music, 3rd ed. and Norton anthology of western music (for P.S. 41 Greenwich Village School / 1 Copy Reserved 11/1/2006 to 11/7/2006)		10/30/2006 XDecline m	From this section, you can either process or decline the requests you've been asked to fill.			

The Delivery Method specified by the requesting library determines how you process each request.

- If the library indicated that the patron would pick up the copy, only the **Pull Copy** button follows the request. Click it and set the copy aside so that it can be checked out to the patron when they arrive. The status of the request changes to *Ready*.
- If the library indicated that they would like the copy to be shipped to them, only the <code>#Ship It</code> button follows the request. Click it and send the copy to the requesting library. It will be checked out to the patron when they receive it. The status of the request changes to *En Route*.
- If the library did not request a particular delivery method, both the **PullCopy** button and the **Ship It** button appear. The choice is yours but you may want to inform them of your decision.

If you're unable or choose not to fulfill a request, click the **XDecline** button. The status of the request changes to *Declined* and the request is removed from your list.

Monitoring Requests & Processing Loaned Copies

To monitor and receive your requests, go to Circulation > Holds/ILL and click (View Requests). On the Requests list, all the interlibrary loan requests you've placed are listed under ILL Requests.

If a request hasn't been processed yet, it has a status of *Pending*.

When a copy has been sent, the status of the request is *En Route*.

As copies arrive, click <u>Receive</u>. The status of the request becomes *Ready*. If a copy doesn't arrive, clicking <u>Remove</u> marks that copy "*Lost*".

	To be filled by other sites						
	Status	Title	Patron	Requested			
	Ready	The sign of the beaver (Copy: T 5475157 / Call #: [Fic]) (from Millennium High School)	Ashley Lynn Green 🙆	11/3/2006			
	En Route	Recordings for A history of western music, 3rd ed. and Norton anthology of western music (Copy: T 5475167 / Call #: CD NORTON) (from Millennium High School / 1 Copy Reserved 11/6/2006 to 11/10/2006)	Ashley Lynn Green 🙆	11/3/2006 MReceive			
١	lote:	You don't have to click 💋 Receive 🛛 befo	ore chec	king out the copy			

Green, Ashley Lynn (Student: 4	801113468) 🖓]			🔏 Edit Patron	Once
Checked Out Library: O		Grade Lev	el g			you o
Overdue Library: O		Homeroo	m 201			patro
Holds Ready 📋						of the
Fines Library: \$0.00						
- Holds					Add Hold	• G
Holus					Add Hold	(a
Title	Requested		Quantity	Status 🕐		a
Recordings for A history of western music, 3rd ed. and Norton anthology of western music	[Millennium] T (11/6/2006 to 11/10/2006)	5475167	1	En Route	MILL Checkout	• G S
🧧 The sign of the beaver	[Millennium] T	5475157	1	En Route	🖌 ILL Checkout	
						C

Note: If a request has a status of *Ready* but no **MILL Checkout** button, the copy is being held for the patron at the lending library.

Once you have the copies in hand, you can check them out to the patron who requested them in any of the following ways:

- Go to Circulation > Holds/ILL (as shown), select the patron, and click ILL Checkout.
- Go to Circulation > Patron Status, select the patron, and click **/**ILL Checkout.
- Go to Circulation > Check Out and check out the copy just as you would any other copy.

Returning Loaned Copies						
The method for returning loaned copies depends upon the method by which they were received.If the patron picked up and checked out a copy at the lending library, the copy needs to be checked in at the lending library.						
 If the copy was sent to and checked out at the requesting library, it can be checked in by the requesting library. 						
A This item must be returned t "Returning" until it has been	When a shipped copy is checked in at the receiving library, a message informs you where the copy should be sent. The status of the request changes to <i>Returning</i> .					
Find Copy — Most Recently Checked I						
The sign of the beaver (Copy: T Checked out 11/3/2006 to Green						
Note : It's also all right to simply check in the copy at the lending library.						
As copies arrive back at the lending library, you can either:						
Go to Circulation > Check In and check them in. To be filled by Millennium High School						
 Go to Circulation > 	Status Title Patron Requested					
Holds/ILL and click	Returning The sign of the beaver (Copy: T 5475157 / Call #: [Fic]) (for P.S. 41 Greenwich Village School) 🚳					
the Requests to open the Requests list (as shown) and click	Returning Recordings for A history of western music, 3rd ed. and Norton anthology of western music (Copy: T 5475167 / Call #: CD NORTON) (for P.S. 41 Greenwich Village School)					
Receive . Note: The Receive and Remove buttons are only available after a						
shipped copy has been checked in by the requesting library.						
If a copy doesn't arrive,						
clicking XRemove marks that copy "Lost".						