







## **Processing Interlibrary Loan Requests**

When your library receives a request for an interlibrary loan, users with the rights to add, edit, and delete holds for patrons will see Process Holds/ILL to the right of the main tabs.

Click this link or go to Circulation > Holds/ILL and click View Requests to open the Requests list.



On the **Requests** list, all interlibrary loan requests—the ones you have been asked to fill and the ones you are asking other libraries to fill—are listed under **ILL Requests**.

From this section, you can either process or decline the requests you've been asked to fill.

The **Delivery Method** specified by the requesting library determines how you process each request.

- If the library indicated that the patron would pick up the copy, only the dutton follows the request. Click it and set the copy aside so that it can be checked out to the patron when they arrive. The status of the request changes to *Ready*.
- If the library indicated that they would like the copy to be shipped to them, only the **Ship It** button follows the request. Click it and send the copy to the requesting library. It will be checked out to the patron when they receive it. The status of the request changes to *En Route*.
- If the library did not request a particular delivery method, a drop-down for the delivery method is offered after choosing . The delivery method choice is yours but you may want to inform them of your decision.

If you're unable or choose not to fulfill a request, click the **Necline** button. The status of the request changes to *Declined* and the request is removed from your list.

## **Monitoring Requests & Processing Loaned Copies**

To monitor and receive your requests, go to Circulation > Holds/ILL and click view Requests. On the Requests list, all the interlibrary loan requests you've placed are listed under ILL Requests.

If a request hasn't been processed yet, it has a status of *Pending*.

When a copy has been sent, the status of the request is *En Route*.

As copies arrive, click Receive.

The status of the request becomes Ready. If a copy doesn't arrive, clicking Remove marks that copy "Lost".



**Note:** You don't have to click Receive before checking out the copy.



**Note:** If a request has a status of *Ready* but no **ILL Checkout** button, the copy is being held for the patron at the lending library.

Once you have the copies in hand, you can check them out to the patron that requested them in any of the following ways:

- Go to Circulation > Holds/ILL (as shown), select the patron, and click ILL Checkout.
- Go to Circulation > Patron Status, select the patron, and click ILL Checkout.
- Go to Circulation > Check Out and check out the copy just as you would any other copy.

